

Rogan – Client timesheet process

Approving timesheet checklist:

1. Check that you have been provided portal access to Intowork's client portal

Steps to approve timesheet

There are two ways that you can approve timesheets, you can do this on a PC via the client portal or on your Mobile phone via the online timesheet site.

Approving timesheets via the client Portal:

Ensure that you have been given a username and password to the Client Portal.

Steps:

- 1. On your computer, open the internet browser and go to: <u>https://intoworkuat.fasttrack360.com.au/RecruitmentManager/ClientLogin</u>
- 2. Intowork Client Portal log in screen, enter your username and password and select the Login button

← → C	۴ \star 😨 :
Login	
Welcome to the Intowork Client Portal	
Release: Vega (11.30.1.123) Powered by FastTrack	



3. Your user portal will appear with your contact details and job details.

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	Jane Platt 600003908 Active				111 ▲ 123	Quick Ad Profile	ccess	Invoice List Document Management (0)	Ø	Edit 🗎
First Name :	Jane	Surname :	Platt			,	_	(-)		
Salutation :		Contact Title :	Design Director							
Preferred First Name :		Contact Owner :	Fast User							
Profile										
				Authorized Chill C						<u>^</u>
Mobile :	111111111			Authorised Positio	on Type :		All Ty	pes		
AH Phone:				Date Of Birth :						
Fax :				Preferred Contact	t Method	:	Any			

4. In the Quick Access menu, select Time and Attendance.

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	Jane Platt 600003908					Quick Ad	ccess			Edit 🖺
fEin	Active				4 13	Profile Job List	 Invoice List Document Manage 	ement (0)	U Time A	and Attendance
First Name :	Jane	Surname :	Platt							
Salutation :		Contact Title :	Design Director							
Preferred First Name	:	Contact Owner :	Fast User							
🐣 Profile										^
BH Phone:				Authorised Skill	Group :					
Mobile :	111111111			Authorised Posit	tion Type :		All Types			
AH Phone:				Date Of Birth :						
Fax :				Preferred Conta	ct Method :		Any			



5. A new tab will open you your browser and the **Timesheet Home** screen will appear.

On the Timesheet home screen, you will see the following options and a number against them indicates the number of timesheets available:

- i. (ignore)Available timesheet The number of timesheet available to the candidates. Can be ignored.
- **ii.** (ignore) Incomplete timesheet The number of timesheet entered by not submitted. Can be ignored.
- iii. Rejected Timesheets Timesheets that have been rejected and awaiting correction.
- iv. Submitted Timesheets Timesheet that has been submitted, and is awaiting approval.
- v. Notifications Timesheet notifications message will appear here.
- 6. On the Timesheet Home screen, select the **Submitted Timesheets** option. This will display all available timesheet awaiting your Approval.

ñ	Timesheet Home		ن ا
Available Timesheets	3	→	
Incomplete Timesheets	0	+	
Rejected Timesheets	0	+	
Submitted Timesheets	0	+	
Notifications	0	+	

7. One the **Submitted Timesheets** screen. Select the nanny's timesheet you would like to review and approve.

*		ڪ ڪ			
Job Order Code	Payee No.	Week Ending Date	To Date Search Q	Reset 3	
Candidate	Payee No.	Job Order Code	Job Position	Start Date ↓	End Date
Arlene Smith	500007887	200002640	Live in Nanny	07/08/2017	13/08/2017
Showing 1-1 of 1 entries « Fin	st < Previous Next > Last	»			



8. The selected timesheet will appear.

*				Submitted Timeshee	ts		£ () ١
-							Approve Reject R	ecall
Arlene Smith Start Date : 07/08/	2017 End Date : 13/08/20	17	Timesheet Code					
Attendance (15)							Total Hours: 60.0000	•
Work Date	Attendance Type	Star	urt Time End Tin	ne Break Items : Start End	Project Items: Start End	Project Code	Day Total	
07/08/2017 - N	1 child (A)	• 7:0	00 8:00				1.0000hrs	
07/08/2017 - N	2 children (A)	• 8:0	00 15:00				7.0000hrs	
07/08/2017 - N	3 children (A)	• 15	5:00 19:00				4.0000hrs	
08/08/2017 - T	1 child (A)	• 7:0	00 8:00				1.0000hrs	
08/08/2017 - T	2 children (A)	• 8:0	00 15:00				7.0000hrs	

9. If you are happy with the submitted timesheet, select the **'Approve'** button. Once approved, the nanny's timesheet will be submitted to Rogan to process.

*			Sub	mitted Timesheets		<u>َ</u> ل
+						Approve Reject Recall
Arlene Smith Start Date : 07/08/						
Attendance (15)						Total Hours: 60.0000 🛛 😽
Work Date	Attendance Type	Start Time	End Time	Break Items : Start End	Project Items : Start End Projec	Day Total ct Code
07/08/2017 - N	1 child (A)	7:00	8:00]		1.0000hrs
07/08/2017 - N	2 children (A)	8:00	15:00			7.0000hrs
07/08/2017 - N	3 children (A)	15:00	19:00			4.0000hrs
08/08/2017 - T	1 child (A)	7:00	8:00			1.0000hrs
08/08/2017 - T	2 children (A)	8:00	15:00			7.0000hrs



10. If there is an issue with the timesheet, select the '**Reject'** button. The Nanny will be notified that the timesheet has been rejected, the nanny will need to update the timesheet and re-submit the timesheet for your approval.

*			Sub	mitted Timesheets		<u>د</u> م
+						Approve Reject Recall
Arlene Smith Start Date : 07/08/	2017 End Date : 13/08/2017	Times	heet Code			
Attendance (15)						Total Hours: 60.0000 🗸 🗸
Work Date	Attendance Type	Start Time	End Time	Break Items : Start End	Project Items: Start End Project Code	Day Total
07/08/2017 - N	1 child (A)	▼ 7:00	8:00			1.0000hrs
07/08/2017 - N	2 children (A)	• 8:00	15:00			7.0000hrs
07/08/2017 - N	3 children (A)	▼ 15:00	19:00			4.0000hrs
08/08/2017 - T	1 child (A)	▼ 7:00	8:00			1.0000hrs
08/08/2017 - T	2 children (A)	• 8:00	15:00			7.0000hrs

Approving nanny's timesheet via your Mobile phone

Steps:

- On your Mobile phone, open the internet browser and go to: <u>https://intowork.fasttrack360.com.au/FastTrack.MobileTimesheets</u>
- 2. A login screen will appear, enter your username and password (this should be the same username and password you used to access the Intowork Client Portal)
- 3. Once you have logged in the Timesheet Home screen should appear, click on the **Submitted Timesheet** menu option (above Approving timesheets via the client portal for steps).
- 4. Click on the Nanny's timesheet to review the details and select the '**Approve'** button to approve the timesheet or select the '**Reject'** button to reject the timesheet.